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**UNITED STATES BANKRUPTCY COURT
 NORTHERN DISTRICT OF CALIFORNIA
 SAN FRANCISCO DIVISION**

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Attorneys for Shareholder Proponents

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
 COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
 No. 19-30088 (DM).*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF REVISED
DRAFT PROPOSED FINDINGS OF FACT,
 CONCLUSIONS OF LAW, AND ORDER
 CONFIRMING DEBTORS' AND
 SHAREHOLDER PROPONENTS' JOINT
 CHAPTER 11 PLAN OF
 REORGANIZATION**

[Relates to Dkt. No. 7581]

1 **PLEASE TAKE NOTICE** that on January 29, 2019, PG&E Corporation and Pacific Gas and
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-
3 captioned chapter 11 cases, each filed a voluntary petition for relief under chapter 11 of title 11 of the
4 United States Code with the United States Bankruptcy Court for the Northern District of California (San
5 Francisco Division) (the “**Bankruptcy Court**”).

6 **PLEASE TAKE FURTHER NOTICE** that, on September 9, 2019, PG&E Corporation and
7 Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in
8 the above-captioned chapter 11 cases, filed the *Debtors’ Joint Chapter 11 Plan of Reorganization* [Dkt.
9 No. 3841], which was thereafter amended, modified, or supplemented on September 23, 2019 and
10 November 4, 2019 [Dkt. Nos. 3966 and 4563, respectively].

11 **PLEASE TAKE FURTHER NOTICE** that, on December 12, 2019, the Debtors filed the
12 *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated December 12,*
13 *2019* [Dkt. No. 5101], which was thereafter amended, modified, or supplemented on January 31, 2020,
14 February 7, 2020, March 9, 2020, March 16, 2020, and May 22, 2020 [Dkt. Nos. 5590, 5700, 6217,
15 6320, and 7521, respectively] (and as may be further amended, modified, or supplemented and together
16 with all exhibits and schedules thereto, the “**Plan**”).

17 **PLEASE TAKE FURTHER NOTICE** that on May 26, 2020, the Debtors filed a draft proposed
18 form of findings of fact, conclusions of law, and order confirming the Plan [Dkt No. 7581-1] (the
19 “**Original Proposed Confirmation Order**”).

20 **PLEASE TAKE FURTHER NOTICE** that the hearing to consider confirmation of the Plan
21 (the “**Confirmation Hearing**”) commenced on May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time).

22 **PLEASE TAKE FURTHER NOTICE** that, on June 14, 2020, the Debtors filed the *Debtors’*
23 *and Shareholder Proponents’ Draft Joint Chapter 11 Plan of Reorganization Dated June 14, 2020* [Dkt
24 No. 7937] (the “**Draft June 14 Plan**”).

25 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** and **Exhibit B**,
26 respectively, are a revised draft proposed form of findings of fact, conclusions of law, and order
27 confirming the Plan (the “**Revised Proposed Confirmation Order**”) and a redline comparison of the
28 Revised Proposed Confirmation Order against the Original Proposed Confirmation Order. The Revised
29 Proposed Confirmation Order has been updated to, among other things, address certain formal and
30 informal objections received by the Plan Proponents to the Plan, reflect certain resolutions reached with
31 various parties, and conform to the Draft June 14 Plan filed contemporaneously herewith. The Debtors
32 reserve the right to amend, modify, or supplement the form of Revised Proposed Confirmation Order.

33 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents
34 identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at
35 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate
36 Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,
37 at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
38 parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note
39 that a PACER password is needed to access documents on the Bankruptcy Court’s website.

1 Dated: June 14, 2020

WEIL, GOTSHAL & MANGES LLP
KELLER BENVENUTTI KIM LLP

2
3 /s/ Thomas B. Rupp

4 Thomas B. Rupp

5 *Attorneys for Debtors and Debtors in Possession*
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